

# **Remote Access Guide**

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## Helpful Shortcuts

- Links to the Remote Access Portal and useful downloads and support documentation: http://www.uphs.upenn.edu/network/
- Direct Link to the Remote Access Portal:

https://pennmedaccess.uphs.upenn.edu/

\*please bookmark the site above and *not* the site <u>https://pennmedaccess.uphs.upenn.edu/mypolicy</u>

• COVID-19 Remote Access Command Center support form:

https://www1.pennmedicine.org/athenaexternalform/forms/index/24210c6756de43dd9dab 14f70fd4d21a

Please attempt to use the support documentation posted on the Network site (first link above) and the info in this document before contacting the Service Desk.

# A note about Duo multifactor authentication (MFA)

Multifactor authentication is one of the best ways to protect Penn Medicine's information systems from unauthorized remote access, particularly if your user ID and password is somehow compromised. Duo was implemented in 2017 but some users may not have enrolled, or completed the enrollment process.

If you are not already enrolled in Duo for Multifactor Authentication, you must enroll in order to access Penn Medicine information assets remotely. Please see the following resources to get enrolled in Duo:

| Apple iOS devices        | http://www.uphs.upenn.edu/network/docs/Duo_iOS.pdf                     |
|--------------------------|--|
| Android devices          | http://www.uphs.upenn.edu/network/docs/Duo_Android.pdf                 |
| Micro learning video     | http://isvideo.uphs.upenn.edu/detail/video/5603071878001/duo-2-factor- |
| authentication-initial-r | egistration?autoStart=true&q=duo                                       |

## Remote Access from your own Personal Device - Remote Access Portal

**Over 70 applications** are available on the Penn Medicine Remote Access Portal. Accessing applications from the portal is the most efficient method of remote access if you do not have access to a Penn Medicine managed laptop. All attempts should be made to first leverage this portal before requesting any other alternative access.

Commonly used applications include PennChart and many other clinical applications, e-mail, eStar, UPHS Intranet, and many other systems. A copy of systems accessible is located in Appendix A.

A note about Internet Explorer (IE), Chrome, and other web browsers: While the Remote Access Portal will work with most browsers on most devices, the Chrome web browser is generally recommended for the best user experience remotely. One exception, however, is E-Star. Users attempting to access E-Star remotely should begin by starting a new IE or MS Edge browser session for best results.

#### **Session Management:**

To avoid session errors, use a single browser session (one window with multiple tabs) throughout your remote access experience. If the following message presents, it is recommended that you close the browser completely and start over.



# Accessing PennChart, shared drives, and select apps requiring Citrix

Authorized PennChart users may access PennChart through the Remote Access Portal with the appropriate Citrix Client installed (see next section).

## Citrix Client Installation

Using a Windows or Mac personal device, the instructions below will allow you to connect to the below functions. *Please note: users will not be able to access Citrix using a Chromebook.* 

- PennChart (Epic)
- Remote Desktop Protocol (RDP)
- Network Drive Access

**Operating System:** Windows 10 (MacOS? iOS & Android Tablets? – List supported devices/OS)

Web Browser: Google Chrome

#### 1. Go to Citrix.com/downloads

2. Click the Citrix Workspace App Download

| C Downloads - Download Citrix Pro ×<br>← → C | +<br>pads/       |  |       |  | * |
|--|------------------|--|-------|--|---|
|  |                  | Dow  | nlo   | oads   |   |
|  | Select a product | ~  | or    | Search Downloads   | ۹ |
|  |                  |  |       |  |   |
|  |                  | Featured   | Do    | ownloads   |   |
|  | Citrix Workspace | e App<br>- SaaS, mobile,<br>in one place<br>2<br>Looking for | Citri | Citrix ADC<br>(formerly NetScaler ADC)<br>Simplify app delivery across hybrid and multi-<br>cloud environments |   |
|  |                  |  |       |  |   |

3. Click: Citrix Workspace app for Windows



4. Click "Download Citrix Workspace app for Windows"



5. Click the Citrix Workspaceapp.exe file at the bottom of your Google Chrome Browser.



6. Click: Start

| We  | lcome to Citrix Workspace   |
|---|---|
| Workspace - Allo<br>- Allo<br>- Allo<br>- Allo<br>- Save<br>Click | Workspace app installs software that allows access to<br>I applications that your organization provides,<br>ling software that allows access to the applications<br>see your browser.<br>w applications access to your webcam and<br>phone.<br>w applications to use your location.<br>w access to local applications authorized by your<br>any.<br>syour credential to sign in automatically.<br>Start to set up and install Citrix Workspace app on |
| CITRIX  | computer.   |
|   | 6 Start Cancel  |

7. Accept the License Agreement.



- 8. Click: Next
- 9. Click Install: DO NOT CLICK THE OPTION TO "ENABLE SINGLE SIGN-ON"



10. Click: Finish



- **11.** Log on <u>https://pennmedaccess.uphs.upenn.edu/</u> and select "PennChart & Citrix Apps.
- **12.** Select: PennChart

| 풇 Penn Medicir         | ne                       |                 | Remo                       | e Access Portal O Logout |
|------------------------|--------------------------|-----------------|----------------------------|--------------------------|
|                        |                          |                 |                            | C FindResource @ Help    |
| Clinical               |                          |                 |                            |                          |
| 🤤 Cemer Lab            | medview MedView          | Tiview          | 🐺 PennChart & CitrixApps 🛛 |                          |
| Penn BioMed Library    | cdtage Carelign          | INDD_Database   |                            |                          |
| S PubMed Plus          | College of Carolology    | RadOnc CRS      | Horizon Cardiology HUP     |                          |
| TheraDoc               | Roladoc                  | Censitrac       |                            |                          |
| Corporate Resources    |                          |                 |                            |                          |
| UPHS Intranet Page     | Os Penn Medicine Webmail | S PennPointPlus | ЕСНО                       |                          |
| Network Access Request | Penn Med Office 365      | Chrome River    | My Benefits                |                          |
| CCH Intranet           | 1. TRIP/PSA              | Rad Point       | Onspring                   |                          |
| 444<br>444<br>444      | I-9 Management           | 🞯 🗤 Edcor       | Corestream                 |                          |
| Maximo                 | OrigamiRisk              | Q MyLeave       | Scend                      |                          |
| Employee Resources     |                          |                 |                            |                          |
| 🕼 E-star               | Lawson-ER&P              | Lawson Mingle   | Lawson Mobile              |                          |
| Drives & Remote Access | Reset My Password        | Penn SafetyNet  | Phone Book                 | -                        |

13. Click: The Citrix .exe file at the bottom of your Google Chrome Browser to launch PennChart

| 🐺 Penn Medicine  |   |   | <b>BB</b><br>Apps      |   |  |                       |
|--|---|---|------------------------|---|--|-----------------------|
| All Categories   |   |   |                        |   | Q, Set                                   | arch All Apps         |
| All Apps   |   |   |                        |   |  | Î                     |
| Details<br>Remote Desktop Connection   | Details<br>HomeWorks                                    | LWS Editor  | Details                | PennChart 12 Details                      | Penn<br>ACE<br>PennChart - ACE1          | Details               |
| Penn<br>ACE<br>PennChart - ACE2  | PennChart - ACE3  | Penn<br>ACE<br>PennChart - ACE4                   | Details                | Penn<br>ACE<br>PennChart - ACE5           | Penn<br>Chart<br>ACE<br>PennChart - ACE6 | Details               |
| PennChart - Downtime Recovery  | Penn<br>MST<br>PennChart - MST                          | Penn<br>Charf<br>POC<br>PennChart - POC           | Details                | Penn<br>Chart<br>PREP<br>PennChart - PREP | Penn<br>Charf<br>REF<br>PennChart - REF  | Details               |
| Penn<br>http://pennmedaccess.uphs.upenn.edu/f5-w-687474707<br>© RGVmVXVsdEFnZ3Jica ^13 | Penn<br>1735-274528974728978776562287570887528757065684 | Penn<br>Chart<br>ie2e656475\$\$/Citrix/PennMedici | neWeb/# <sup>1</sup> S | Penn<br>Chari Details                     | Penn<br>Chart<br>PLV                     | Details<br>Show all X |

14. When Accessing PennChart for the first time you will be presented with the below Screen. "Click CONTINUE"



**15.** Click: **ALREADY INSTALLED.** 

|          | Please wait while we confirm that Citrix Receiver was installed   |  |  |
|----------|---|--|--|
|          | If Citrix Receiver was installed successfully, your browser will show a window in a<br>few seconds. Please choose Launch Application. |  |  |
| Receiver | If no window appears, dick Detect again.  |  |  |
|          | Detect again   Download again   Use light version   Already installed 15  |  |  |
|          |   |  |  |

16. When accessing PennChart for the first time you will be presented with the below Screen. "DO NOT SIGN ON. CLICK THE X IN THE RIGHT HAND CORNER" PennChart should now launch without any issues.

| 🌀 Citrix Workspace |                                | <b>16</b> × |
|--------------------|--------------------------------|-------------|
| User name:         | domain\user or user@domain.com |             |
| Password:          |                                |             |
|                    | Remember my password           |             |
|                    | Log On Cancel                  |             |
| 🔒 Secure co        | nnection                       |             |

In addition to several web applications available on the portal, some additional virtual applications are accessible through the portal using Citrix, including RDP (Remote Desktop) and access to mapped drives/files.

### How do I access my shared drives?

Expand the employee Resources tab and look for "Drives and Remote Access" on the right of your screen as shown below:



Upon clicking this link you will be taken to a new view that shows options for Drive Mapping VPN and Remote Desktop Connection as shown below:



#### Access to Network Drives:

- Requests for Network Drive access in Citrix can be fulfilled by the Service Desk, assuming that the employee use case cannot be met with Remote Access Portal access alone.
- Network drive access is "virtual" and will not provide the ability to download files to a remote computer, although it does support the ability to open and edit several types of files.

#### Access to RDP (Remote Desktop to your work computer):

- If the Remote Access Portal applications do not fulfil your work requirements, Remote Desktop (RDP) access in Citrix may be fulfilled by the Service Desk.
- Having your work computer "Computer Name" available will expedite your request for this access. This is typically tagged on the desktop of most Penn Medicine computers.
- RDP access is limited to <u>dedicated employee computers</u>. Access to shared computers or Standard Clinical Devices is prohibited.
- RDP is "virtual" and will not provide the ability to download files to a remote computer, but otherwise should provide the same experience as if you were in the office.

# If you have a Penn Medicine Laptop – Connect by VPN

- By far, the use of a Penn Medicine managed laptop will provide the best remote working experience. All employees with a Penn Medicine laptop should use their laptop when accessing resources remotely. Some additional information about using the VPN client to connect to the network is posted in the Appendix. Once connected, your laptop should work as it does at your normal work location with very few exceptions.
- Look for the "Penn Medicine VPN" shortcut on the desktop. If there is no shortcut type in "Big-IP Edge Client" into the search bar (located at the bottom, on the task bar).



# Appendix A – list of Remote Access Portal Applications



(continued on next page)

| 👿 Corporate Resources  |                        |                      |                     |  |
|--|------------------------|----------------------|---------------------|--|
| UPHS Intranet Page   | Penn Medicine Webmail  | S PennPointPlus      | ECHO                |  |
| Network Access Request   | Penn Med Office 365    | Chrome River         | My Benefits         |  |
| CCH Intranet   | VIII TRIP/FSA          | Rad Point            | Onspring Onspring   |  |
| $\overset{+++}{\overset{+++}{\overset{+++}{\overset{+++}{\overset{+++}}}}$ Tableau | EQUIPAX I-9 Management | 🞯颁 Edcor             | Corestream          |  |
| Maximo   | OrigamiRisk            | Q MyLeave            | Ascend              |  |
|  |                        |                      |                     |  |
| Enployee resources   | Lawson-ER&P            | Lawson Mingle        | Lawson Mobile       |  |
| Drives & Remote Access   | Reset My Password      | Penn SafetyNet       | Phone Book          |  |
| 5 Employee Onboarding  | IS Self Service Portal | iSite                | Xcelera             |  |
| Employment and Income  |                        |                      |                     |  |
| 🗑 Data Analytics ————  |                        |                      |                     |  |
| Confluence   | PennTrack              | PROMIS Development   | PROMIS Production   |  |
| PROMIS QA  | PennOmics              | PennSeek Development | PennSeek Production |  |
| PennMed All Other Apps ————  |                        |                      |                     |  |
| Agent Dash   | A List Agent           | A List Agent - Beta  | Agent Insights      |  |
| Cutting Insights   | Sitecore CMS           | TempTrak             | UPHS MobileView     |  |
| 3600 CCB Johnson Ctrls   | 3600 CCB Visitor Mgmt  | Symphony             | UPHSCERT            |  |
| SIRS   | SMARTSolutions         | PennVault            | 👌 Linux Client      |  |